



## ACTION PLAN for Professional Units -- Serials and Other Continuing Resources

Objectives of Professional Unit 2015-16:

**1. Promote the importance of best practices in Serials and Other Continuing Resources including E-Resources**

Connects to IFLA Strategic Direction 1 Libraries in Society key initiative (*Promoting IFLA Standards*)

Connects to IFLA Strategic Direction 2: Information and Knowledge key initiative (*A Sustainable Information Environment and An Equitable Copyright Framework*)

Connects to IFLA Strategic Direction 3: Cultural Heritage key initiative (*Preservation of Cultural Heritage*)

Connects to IFLA Strategic Direction 4: Capacity Building key initiative Capacity Building (*International Advocacy Programme*)

**2. Monitor, raise awareness and promote resolution of national and international issues related to copyright, open access and other scholarly communication matters**

Connects to IFLA Strategic Direction 1 Libraries in Society key initiative (*Promoting IFLA Standards and Changing Attitudes and Perceptions*)

Connects to IFLA Strategic Direction 2: Information and Knowledge key initiative (*A Sustainable Information Environment and An Equitable Copyright Framework*)

Connects to IFLA Strategic Direction 3: Cultural Heritage key initiative (*Preservation of Cultural Heritage*)

Connects to IFLA Strategic Direction 4: Capacity Building key initiative Capacity Building (*International Advocacy Programme*)

**3. Attract, involve and retain members from all parts of the Serials and Other Continuing Resources information chain thereby raising the profile of the Serials and Other Continuing Resources Section of IFLA**

Connects to IFLA Strategic Direction 2: Information and Knowledge key initiative (*An Equitable Copyright Framework*)

Connects to IFLA Strategic Direction 3: Cultural Heritage key initiative (*Preservation of Cultural Heritage*)

Connects to IFLA Strategic Direction 4: Capacity Building key initiative (*International Advocacy Programme and Enhanced Regional Presence*)

**4. Monitor, report, disseminate and raise awareness of national and international standards for Serials and Other Continuing Resources including E-Resources**

Connects to IFLA Strategic Direction 1 Libraries in Society key initiative (*Promoting IFLA standards*)

Connects to IFLA Strategic Direction 2: Information and Knowledge key initiative (*A Sustainable Information Environment and An Equitable Copyright Framework*)

Connects to IFLA Strategic Direction 3: Cultural Heritage key initiative (*Preservation of Cultural Heritage*)

Objectives <i>What do you want to achieve? Use your list above</i>	Project or activity <i>What project or activity are you going to do?</i>	Main tasks <i>What are the specific things you need to do?</i>	Responsibilities and timeline <i>Who will do them and by when?</i>	Resources <i>Do you need specific skills, money or technology?</i>	Communications <i>How will you communicate your achievements? To whom? By when?</i>	Measures of success <i>How will you show the impact of your work?</i>	Progress <i>Report here the progress of your work, at least every month</i>
<b>1. Promote the importance of best practices in serials and other continuing resources including e-resources</b>	1.1. Continue to plan and organise programmes and activities on topics relating to the defined scope of the section, working with other related IFLA sections as appropriate	1.1a. Standing committee members with responsibility for planning and organising conference or meeting programmes to select appropriate topics and papers for WLIC 2016	Chair and Secretary of SOCR are responsible for guiding and overseeing the process of organising actions 1a and 1b To dates set by IFLA. Communications Officer will ensure maximum exposure		Programme will be submitted for inclusion in conference programme when appropriate and advertised on SOCRS webpage	Appropriate conference open programmes are discussed, scheduled, arranged and delivered Deadlines all met for 2015/16 Numbers of attendees and positive evaluation forms	

1.1b. Use Standing Committee meetings to plan and report back on actions undertaken in support of the goals identified in the Serials and Other Continuing Resources Action Plan

Chair and Secretary of SOCR for agenda and reporting back; SOCR SC members for progress on actions During SCs I & II at WLIC IFLA conference in Columbus August 2016. See Agenda for SCI & II

Agenda and minutes of SOCR Standing Committees

1.1c. Standing committee members to work jointly with other sections within Division II to create 2 satellite programmes

Members to be assigned to satellite programmes on Libraries as Publishers and Cataloguing

Appropriate conference open programmes are discussed, scheduled, arranged and delivered Deadlines all met for 2015/16

	for WLIC 2016		Numbers of attendees and positive evaluation forms	
1.2. Facilitate and provide access to documentation and information on professional issues relating to serials and e-resources	1.2a. Form a working group to assess feasibility, and possibly develop a project scope with defined objectives and actions.	Chair to co-ordinate formation of working group to include SC Members		No progress made
1.3 Develop the SOCR webpages, blog and lists and maximize their potential uses for disseminating information and fostering dialogue	1.3 Update SOCR website and encourage use of blog and listserv throughout the year		All SOCRS webpages are up to date and the blog and listservs are active	
1.4 Broaden the audience				

	<p>for Serials and Other Continuing Resources publications and outputs by providing multilingual versions of core Section documents and information. Priority to be given to the Section's Action Plan</p>	<p>1.4a Continue programme of translating pertinent documents and papers</p>	<p>Translations are available</p>
<p><b>2. Monitor, raise awareness and promote resolution of national and international issues related to copyright, open access and other related scholarly communication matters</b></p>	<p>2.1 Encourage development of awareness of issues through encouraging submissions for papers for conference, mobilizing committee members to advocate in</p>	<p>2.1a Create a FAQ on copyright, open access, etc. or create a document that members can print out as a handout for a local conference.</p>	<p>Papers are presented on pertinent topics, committee members act to raise awareness and webpages highlight issues</p>

	their own regions and highlighting issues on our webpages					
<b>3. Attract, involve and retain members from all parts of the Serials and Other Continuing Resources information chain thereby raising the profile of the Serials and Other Continuing Resources Section of IFLA</b>	3.1. All SC members to act as advocates in their regions, inviting greater involvement in IFLA and SOCR	3.1a	All SC members		More active participation in SOCR blog, and listservs. Wider involvement and increased participation in SOCR from currently under represented parts of the Serials information chain e.g. Publishers, Agents, aggregators, licensing bodies	Some increase in activity on the listserv but not vibrant. SOCR BLOG also launched and it is hoped this may provoke further interest and activity
	3.2. General call inviting	3.2a.	Chair to action		Call issued: expressions	

<p>expressions of interest in becoming an SC member to be sent to major serials and IFLA email lists</p>	<p>3.3a</p>	<p>Chair and Communications Co-ordinator to agree appropriately worded email to encourage participation and wider debate, in the hope of stimulating interest and informing future conference programme topic planning by SOCR</p>	<p>of interest progressed to nominations for SC membership</p>
<p>3.3. Consider possibility of using active email discussion lists to initiate discussion and debate on “Hot topics” / “Issues of concern” with serials practitioners, where the IFLA SOCR Section may be able to raise awareness or facilitate a resolution.</p>		<p>At SOCR’s conference program, invite attendees to attend section meeting.</p>	<p>No progress made</p>

Hold mid-year  
skype calls to  
retain currents and  
gather their input.

**4. Monitor,  
report on,  
disseminate and  
raise awareness  
of national and  
international  
standards for  
serials and  
other  
continuing  
resources  
including e-  
resources**

4.1. Inform and support the work of the IFLA Standards Committee by scoping the possibility of a comprehensive and annotated list of national and international standards relating to aspects of the Serials and e-resources information chain; to include standards relating to

4.1a.

Members to scope the work and feasibility of this action as a member of the IFLA standards committee



identifiers,  
protocols,  
bibliographic  
description,  
technological  
developments,  
licensing and  
usage statistics.

4.2. Under the  
aegis of the  
IFLA Standards  
Committee,  
SOCR members  
will identify the  
need and  
rationale for  
new or revised  
standards,  
conveying  
information to  
relevant  
agencies  
involved in  
developing  
standards

4.2a.

ACTION Chair and  
Secretary to ensure  
inclusion on the  
agenda

Discussion of  
Standards to  
be included  
as an agenda  
item on SOCR  
SC meetings.

