



**Subject Analysis and Access Section
ANNUAL REPORT
2016 January-August**

Report on progress and activities

| Objectives <i>Identified in the Unit's Action Plan</i> | Project or activity <i>Identified in the Unit's Action Plan</i> | Progress <i>Please give brief details, including status (not started, in progress, near completion, completed)</i> | Risks <i>Please identify any problems or concerns (e.g. missed deadlines, lack of resource) and how you would propose to address them</i> |
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| <p>1. Monitor and provide information about current issues and new developments in subject access to information resources that represent perspectives from a wide range of countries, languages, and emerging areas of interest.</p> | <p>Exchange information/expertise through collaborative activities</p> | <p>Satellite meeting, "Subject Access: Unlimited Opportunities," held Aug 11-12, 2016. Status: completed</p> <p>Continued collaboration with the Bibliography and Cataloguing sections resulted in the third issue of the joint publication, The Metadata Newsletter, v. 2, no. 1 in June 2016. The three editors had a Skype meeting in the spring and met during the 2016 WLIC. Status: work completed during this time period for the June issue.</p> | <p>In the US at this time the word 'satellite' conveys the expectation that the meeting will be held at a distance, virtually, and literally bounce off a satellite. Several wrote to the program chair for clarification and expected to be able to stream the content online at a distance in real time or to have it available afterwards. We believe that this accounted for the difference between the number of those who registered and the number who actually arrived and attended on-site. Given more time, or the opportunity to plan in advance to</p> |

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| | | | stream the content, we believe that this might have been feasible. |
| | Monitor/liaise with int'l professional groups/researchers focused on subject access | Seek out reports about the work of int'l professional groups, such as the American Library Association's Subject Analysis Committee, for publication in The Metadata Newsletter. Status: In progress | |
| | 2016 Open programmes | The Section's open program, " Reclaiming Subject Access to Indigenous Knowledge " was held on Aug. 16. Status: completed. Co-sponsored the Audiovisual and Multimedia Section's Open Program, " Improving Discoverability of AV and Multimedia by Transforming Raw Data into Linked Open Data ," held Aug. 15, 2016 with 110 attendees. Status: completed. | |
| | Ensure timely publication of the satellite meeting proceedings | All papers were made available on the satellite meeting website, and were submitted to IFLA Library prior to the event. Status: completed | |
| 2. Develop new and review existing standards and guidelines related to subject access. | Enlist members from other relevant sections for the Genre/Form Working Group. | Ricardo Santos (National Library of Spain) has joined the WG as co-chair. Status: completed | |
| | Contribute to FRBR harmonization through membership on the FRBR Review Group. | Chris Oliver, a member of our SC, Chairs the FRBR Review Group; Maja Žumer, Chair of our SC, is a member of the Consolidation Editorial Group. Status completed. | May need to be revisited during the 2017 WLIC following the upcoming election cycle to replace any whose terms have concluded |

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| | Contribute to linked data initiatives through participation/liaison with the Linked Data Technical Sub-Committee (LIDATEC); promote the availability of subject access data in the Semantic Web | The SC did co-sponsor the Audiovisual and Multimedia Section’s Open Program on the topic of Linked Data (see above). Participation/liaison with LIDATEC. Status: Not begun | |
| | Liaise with the Bibliography Section to augment the “Subject Standards” section of their online document, “Best Practice for National Bibliographic Agencies in a Digital Age” | The SC Chair will circulate a call for volunteers Status: In progress | |
| 3. Provide information about the work of the Section and Standing Committee | Translate key Section documents into more IFLA official languages. | Status: Not begun | |
| | Liaise and coordinate with IFLA groups with overlapping interests. | Volunteers are being sought by Vincent Boulet to work with the Cataloguing Section on the revision of Guidelines for Authority Records and References (GARR), 2 nd ed., 2001. SC members volunteered. Status: In progress The Bibliography, Cataloguing, and our own SC (all formerly of the division Universal Bibliographic Control) planned and enjoyed a social together on Wednesday during the WLIC. Status: completed The SC has been sought out to collaborate on multiple programs | General risk that sometimes co-sponsored open programs don’t include sufficient numbers of papers relevant to the topic of subject access (the focus of our Section). This can be addressed by program committees that include representatives from all sponsoring SCs, and discussion early in the process of each new collaboration, as well as throughout the process – scope of the program, call for papers, selection of papers and/or invited speakers, etc. |

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| | | for the 2017 WLIC and are pursuing two of these. Status: In progress | |
| | Change the name of the Section to better reflect its focus. | Voted in March to change the name change from "Classification and Indexing" to "Subject Analysis and Access" (all votes were positive); approval received by the PC on Aug. 12, 2016. Status: Completed | Contact Section members when nomination forms are sent (fall 2016) to announce and explain the change to avoid any confusion that might inadvertently impact the upcoming nomination cycle. |
| 4. Build the capacity of the Standing Committee members | Promote membership in the Section, attracting expertise from broader geographic and linguistic backgrounds. | Approached OCLC during the WLIC to encourage them to submit a nomination to the SC, ideally from OCLC research. Encouraged a satellite meeting speaker from an organization which is not a member of the Section to pursue membership. Encouraged those present at the two SC meetings during the WLIC to seek re-nomination, advocate for Section members to nominate others, or advocate for their own institutions to become new Section members and nominate individuals with the appropriate expertise to the SC Overall status: In progress | |
| | Publish meeting times/places, DRAFT MINUTES of all SC working | SC agenda that included meeting times and locations was made | |

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| groups on the SC webpage in advance of the Congress | available from the website in advance of the WLIC. Status: completed |
| Encourage active participation of <i>all</i> members in Standing Committee activities. | Done during WLIC SC meetings; several opportunities for participation articulated Status: ongoing |
| Liaise with library associations and national libraries. | Liaisons have occurred with individuals associated with several groups, Maja Žumer became member of ISKO Scientific Advisory board. Status: Ongoing |

Results

Please provide further information about the activities that were completed during the year. Ensure that details or a full report can be found online, the main outcomes have been shared with a wider audience and the impact of the work can be demonstrated.

| Completed project or activity <i>Please list those projects/activities identified as completed in the table above</i> | Output <i>Please state what the output of the project/activity was (e.g. Report, Standard, Workshop etc) and provide a URL to it</i> | Communications <i>Please state how the output and outcomes of the project/activity have been communicated to the Unit, IFLA members and the wider profession</i> | Impact of the completed project or activity <i>Through the Measures of Success identified in your Action Plan, describe what difference the project or activity has made to the Unit, IFLA members, the wider profession or society at large</i> |
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| 1.Satellite meeting | Included 82 registrants from 6 countries (primarily the US), 55 attendees; 12 papers presented; 2 keynotes | All papers are available in IFLA Library, and all papers and presentations are available from the meeting's website: | Both speakers and audience members voiced appreciation for this opportunity to hear and learn about subject access |

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| | | https://sites.google.com/a/kent.edu/ifla2016-classification-indexing/ | <p>initiatives from institutions and countries that they would not have learned of otherwise. Information about the meeting (call for papers, etc.) was distributed to by the program committee to many professional email lists (e.g., Autocat, ASIS&T SIGCR-L, OLAC-L, ALA ALCTS)</p> |
| <p>2.Open programs</p> | <p>The Section’s Open Program, “Reclaiming Subject Access to Indigenous Knowledge,” Session 151, held Aug. 16, 2016.</p> <p>Co-sponsored the Audiovisual and Multimedia Section’s Open Program, “Improving Discoverability of AV and Multimedia by Transforming Raw Data into Linked Open Data,” Session 113, held Aug. 15, 2016.</p> | <p>Four papers were presented for an audience of 117. Translations were made available in Spanish for 2 papers, and into Arabic for 1 paper. All papers were available from the program and were in IFLA Library in advance of the WLIC.</p> <p>Five papers were presented for an audience of 110. Because these papers are not available from the WLIC Program, The AV Section website, or the IFLA Library, I list them here:</p> <ol style="list-style-type: none"> 1. Resetting the Web’s Information Landscape: Growing Library Asset Visibility with Linked Data / Eric Miller 2. The horizon of information services at Makerere University: Multimedia and audiovisual at a pivotal zone / Onan Mulumba, Alison Annet Kinengyere, Winny Nekesa Akullo, 3. SKOSification of Trilingual Cultural Thesaurus of National Library of Iran (NLI): A step in line with NLI’s linked data strategy / Saeedeh Akbari-Daryan | |

4. Can Linked Data Solve for Gender?:
Envisioning Scenarios of Gender Inclusivity in
Moving Image Archives / Travis Wagner
5. Implementation of a registers' s conversion
model Marc to Bibframe model in collections
at BCN / written by Marcelo Lorca, presented
by Ángela Quiroz

Standing Committee membership

Please provide further information about members of the Standing Committee and their contribution to the work of the Professional Unit.

| Standing Committee members' names | Role on the Standing Committee (if any) and contribution made to the work of the Professional Unit over the year <i>For example, Chair, Information Coordinator, Project Leader</i> | Comments on position <i>For example, resigned, co-opted to fill a casual vacancy, etc.</i> |
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| 1. Maja Žumer | Chair; Satellite meeting organizing committee member; WG Chair; newsletter contributor | |
| 2. Sandra Roe | Secretary; Satellite meeting organizing committee chair; newsletter contributor | |
| 3. Harriet Aagaard | Information Coordinator (newsletter editor, and responsible for website and blog); Satellite meeting organizing committee member; Open Program Committee member; Satellite meeting presenter; WG member | |
| 4. Elise Conradi | Satellite meeting organizing committee member; Satellite meeting presenter; newsletter contributor | |

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| 5. John C. DeSantis | Open Program Committee Chair; newsletter contributor |
| 6. Mauro Guerrini | [unable to attend 2016 WLIC] |
| 7. Lynne C. Howarth | Open Program Committee member; Satellite meeting presenter; WG member |
| 8. Ulrike Junger | WG member |
| 9. Sally H. McCallum | Satellite meeting organizing committee member |
| 10. Chris Oliver | Open Program Committee member, WLIC presenter |
| 11. Rehab Ouf | WLIC presenter; WG member |
| 12. George A. Prager | Open Program Committee member; WG co-chair |
| 13. Aida Slavic | [unable to attend 2016 WLIC] |
| 14. Ana Stevanovic | WG member |
| 15. Tiiu Tarkpea | Satellite meeting organizing committee member |
| 16. Min Young Hwang | [unable to attend 2016 WLIC] |
| 17. Elena Zagorskaya | [unable to attend 2016 WLIC] |
| 18. Ekaterina Zaytseva | [unable to attend 2016 WLIC] |

| Names of any other reporting persons | Role <i>For example, Corresponding Members</i> | Comments on position <i>For example, resigned, co-opted to fill a casual vacancy, etc.</i> |
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| 1. Marie Balíková | Corresponding member; Satellite meeting organizing committee member; WG member | |
| 2. Tomomi Kamakura | Corresponding member | |
| 3. Maria Camila Restrepo Fernández | Corresponding member | |

Professional Unit meetings or conference calls

Please show how the Standing Committee has conducted its business over the year.

| Date <i>When the meeting was held</i> | Location or type of meeting <i>Physical or virtual meeting (telephone, skype etc)</i> | Main outcomes <i>Briefly summarise the main outcomes of the meeting and how these were communicated to the membership of the Professional Unit</i> |
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| 1. During the August 2016 WLIC | Physical meeting | Draft meeting minutes were distributed to the SC members for comment, posted to the SC website, and announced on the IFLASUBJ email list (formerly CLASS) |

Please return this form to the Division Chair and Professional Support Officer (joanne.yeomans@ifla.org) no later than 30 October 2016.

Please also make a summary of this form available to the IFLA Members registered with the Professional Unit, removing any sensitive information such as risks, individuals' contributions, etc.

(Officers can obtain a list of their IFLA Members from membershp@ifla.org).

When making the Annual Report public, please remove any information you think should not be shared. A web page template has been shared with Information Coordinators which you might use for this purpose.