Data Driven Road to Storage McGill Collections Centre

Joseph Hafner, Associate Dean, Collection Services Diane Koen, Director, Planning and Resources (retired)



Every journey begins with a first step

Data Driven Road to Storage at McGill

- Fiat Lux new library building project
- Can we weed?.... What is our role vis a vis the "collective collection"
- What type of storage will fit our budget? What is available on the market?
 How can we ingest 2.2 million volumes in 6 months?
- Planning for the robotic future with AutoStore
- Incorporating sustainability into our plans

Step 1: Analyse the 2.4M Collection!

GreenGlass/OCLC

Circulation usage reports

GreenGlass/OCLC surveys

- Only ~300,000 monographs candidates for weeding
- Large portions of the collection were not widely held by other libraries
 - 1.2M unique in Quebec
 - 1M < 5 other Canadian libraries
 - 1.9M not in HathiTrust
 - 1.8M zero use in 30 years (50% usage)



Shared Print Commitments

for the Collective Collection

Québec

- 400,000 titles / over 500,00 volumes
- Québec and Canadian

Canada North/Nord

- 200,000 titles
- Canadian Government Documents
- Canadian University Presses
- Indigenous works

HathiTrust

- 900,000 volumes
- Monographs with digital copy in HathiTrust

Future of shared print

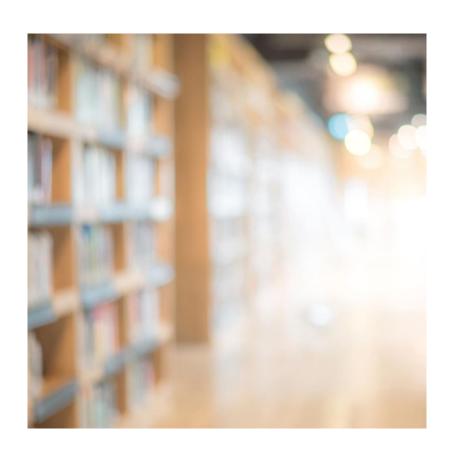
• More collaborations between libraries in this

Continue journey to e-preferred

- Big packages (Complete) ScienceDirect, Springer, ProQuest, Wiley, Taylor and Francis, etc.
- University presses Canadian (all), US (Chicago, Harvard, etc.), UK (Cambridge, Oxford, etc.)
- Archival materials Adam Matthews, Alexander Street Press, Gale
- Backfiles with any extra funds e-book and serial packages (12,000+ titles from vol. 1)
- Journals 200,000+ journal titles and 1M physical issues/5M virtual issues

Step 2: Analyse the marketplace

- McGill: last research-intensive library in NA without storage
 - Visited peer installations (NYU, Princeton, Chicago, Library and Archives Canada, Toronto, UBC, UCLA, etc.).
 - IFLA LBES hosted a storage seminar at Statsbibliothek in Munich
- Three standard options:
 - High-bay Harvard Model
 - ASRS Automated Storage and Retrieval System (forklift on track)
 - Electronic Compact shelving



Standard options - not an option

- High-bay Harvard Model
 - Large real estate footprint needs aisles for forklift
 - More expensive to operate and staff
 - Each book handled and sized into a cardboard tray
 - Very slow ingestion
- Electronic Compact Shelving
 - Very, very large footprint required
 - Extensive steel shelving
 - Each volume changed to an accession number



Standard options - not an option

ASRS - Automated Storage and Retrieval System

Very appealing but more expensive





Dramatic developments supporting fulfillment and distributions centres

- AutoStore
 - Norwegian company, partnered with systems integrator, Dematic
 - Ingenious idea of stacking containers on top of each other for storage and retrieval using robots.
 - Rubics cube!
 - 1,200+ systems in 50+ countries worldwide.
 - Plastic bins manipulated by robots that "dig" the requested bin and deliver to ingestion port.

If the world's largest companies use AutoStore to store and retrieve materials, why not libraries?



AutoStore at McGill - key advantages

- Books stored in plastic bins 95,800 bins storing 2.2M volumes.
- Footprint of warehouse 4,200 square meters (45,000 sq feet).
- 33 kg limit per bin no need to measure, sort and "box" material.
- Real estate footprint much smaller and less expensive than high-bay or standard ASRS. No aisles. The grid fills the warehouse, no wasted space. Pure flat floor not required.
- Grid easily expandable. Ideal if we partner with other Quebec libraries.
- FAST ingestion. Books scanned to bin, and then bin scanned into grid.
- Goal: 6 months!
- Minimal catalogue manipulation. APIs communicate between Dematic inventory system and OCLC WMS.



Timeline of the journey

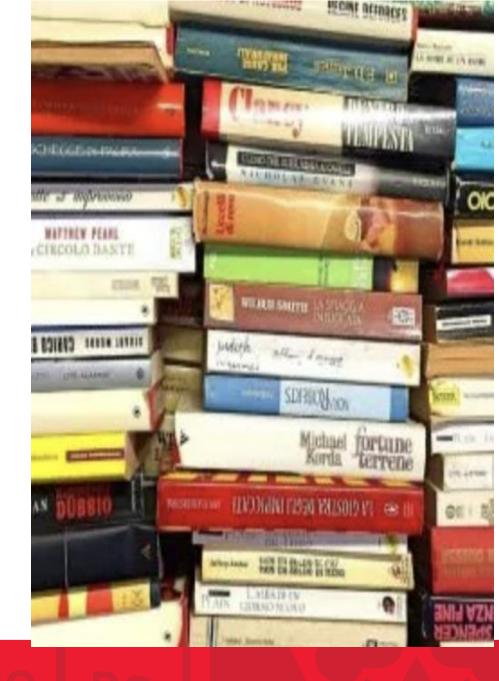




The collection prep journey

Three years to review and prepare the collections:

- Ensure everything in the online catalogue
- Barcodes and items on all journals and books
- Replaced old, missing or damaged barcodes
- Updated some formats along the way and filled gaps
- Preparation complete Summer 2023
- Migration of materials Sept. 2023 Spring 2024



Collection Ingestion

- Moving company loads books from shelves onto carts and ships
- Carts arrive at the 14 workstations
- Bins are scanned
- Items are scanned and placed into bins
- Bins are pushed along a conveyor
- Bins are scanned and ingested into the robotic system



McGill Collections Centre

- Deliveries 5 days a week to all branches
- PDFs of articles and chapters
- State of the art security & fire protection
- Climate-controlled environment
- LEED Building with sustainability in mind with design and operations



Sustainable Storage at McGill's Collections Centre

LEED Certified Facility

Energy efficient building, low maintenance exterior grounds, electric car charging stations, choosing the right building materials and more.



High density storage that reduces the footprint of our warehouse building by up to 75%.

Sustainable Moving Goals

Moving contract was awarded to a company meeting our sustainability goals, including a maximum in fuel efficiency and a minimum waste of packaging to move 2.4M volumes.



Energy Efficient Robots

Running 6 robots for a 24-hour shift uses less energy than running a vacuum for 30 minutes.

Efficient Delivery

Digital versions of requested materials will be offered to users. Delivery vans for physical materials will be electric.





Thank you! Q&A

joseph.hafner@mcgill.ca

diane.koen@mcgill.ca









